

# Call Recording & Screen Recording



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#### For Internal and Client Use Only



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### Introduction

This document provides an overview of the LiveVox Call Recording System and Screen Recording features.

### **Overview of Call Recording Functionality**

LiveVox records all agent-handled calls automatically.

The call recording begins immediately after a call is bridged to an agent and captures everything the caller hears during the conversation. By default, calls which are transferred externally from LiveVox by an agent continue to be recorded<sup>1</sup>, though this can be disabled if desired. The maximum duration for a call recording is 240 minutes. The minimum recording duration is 1 second. Any calls connected to an agent for less than 1 second will not be recorded.



**Interim Note:** The ability to continue or terminate recording for calls transferred off LiveVox (external transfer) is set at the service level.

#### How long does LiveVox retain call recordings?

LiveVox provides 15 days as the standard retention period to all customers, for no additional fee. The minimum retention period available for customers choosing to store call recordings is 3 days.

**I** Note: Extended storage is available for a nominal fee. Please contact Sales Account Management for details.

Call recording retention can be set at client level, service level, or both. Clients may request that LiveVox set a different call recording retention period for a service, that varies from the client level setting. When no retention period is set for a service, call recording respects the retention period set at the client level. If a service has a different retention period than what is set at the client level, the service level setting takes precedence.

Call recording retention is exposed in the **Days of CallRecordings** field at the client and service levels. This is a view-only setting. Updates to this setting are applied to existing and future call recording retentions.

<sup>&</sup>lt;sup>1</sup> If an agent disables call recording using call recording controls prior to transferring the call externally from LiveVox, the call will not be recorded.



To view the client level call recording retention period, navigate to *Client > Settings* tab:

Seneral Agent Portal Call Cen	ters Campaigns Change History	Phones	Job History Jobs Messaging Portal Custon	nization Security Settings Services Voice Pool
General Settings				
Service Groups	2		Restrict Strategies Scope	2
Language	English	~	Time Zone	(GMT-04:00) Eastern Time
Contact Manager Settings				
Contact Management	8		Campaign Updates Contact Manager	2
Days of Contact Retention	99999			
Contact Rules				
Contact Max Attempts Per Day	0		Contact Max Phone Attempts Per Day	0
Contact Max Attempts Lifetime	0		Contact Max Phone Attempts Lifetime	0
Dialing Profile	LV_Standard_SDR_A (321)	~		
KPI Settings				
Service Level Seconds	20		Default Service Level Formula	Abandoned Calls Count (1)
Screen Recording Settings				
Screen Recording Enabled	2		Days of Screen Recordings	15 🗸
Defaults				
Strategy	Standard (32315)	×	Requeue Strategy	Std Requeue (32316)
AM Option	Select One	~	Voice	Julie 🗸
Scrub	None	~		
Advanced Features				
Partitioning			Report Only After All Retries	
Vertical	BPO	~	Campaign Appends Allowed	2
Phone DNC Type	Dial-Time Phone DNC		Days Of CallRecordings	3653
Shadow Audio Packages	Pac2 (10041)	~		

Figure 1: Client editor – Settings tab

To view service level call recording retention, navigate to *Services > Settings* tab:

Termination Codes

Settings

General Settings			
Contact Timing	Curfew Only (1)	Dialing Sort	Consecutive V
Cycle Sort Daily		Is Cross Requeueable	
Contact Rules			
Contact Max Attempts Per Day		Contact Max Phone Attempts Per Day	
Contact Max Attempts Lifetime		Contact Max Phone Attempts Lifetime	
Dialing Profile	Select One	Zip Area Mismatch	Off 🗸 🗸
DNC Contact Group	Group A (1960)		
KPI Settings			
Service Level Seconds	20	Service Level Formula	None 🗸
Defaults			
Voice ID	Select One	AM Option	Select One
Scrub	None		
Call Recording			
Call Recording Enabled	1	Call Recording Bitrate	64 🗸
Record External Transfers	<b>v</b>	Days Of CallRecordings	Select One
Advanced Features			
Leave No Messages			
Caller ID Source ID	LOCAL CALLER ID (1)	<ul> <li>Append Campaigns Report at End of Day</li> </ul>	•
Callback Phone Source ID	LOCAL CALLER ID (1)	Operator Phone Source ID	LOCAL CALLER ID (1)
Shadow Audio Packages	Select One	•	
🗙 Delete 🦪 Change Cal	Center		🕌 Save 🚫 Car
	Figure 2: Servi	ces editor – Settings tab	

×

V

Click Distribution

Messaging

Phones

Routing

Service respects the client level **Days of CallRecordings** configuration based on the following fields.

- Call Recording Enabled All conversations with an agent logged into the LiveVox Agent • Desktop are recorded.
- **Call Recording Bitrate** Refers to the audio resolution (kilobits per second). Available options: 16, 32, 64. The default setting is 16-bit. 32-bit or 64-bit can be selected if required for Speech Analytics integration.
- **Record External Transfers** External transfers are defined as any transfer to a 10-digit • number. When enabled, LiveVox continues recording calls transferred to an external party until the call is terminated. When disabled, LiveVox ends call recording when a call is transferred to an external party.
- Days Of CallRecordings This is a view-only setting. If it shows to be set to Select One, then • the service respects the client level configuration.



S Services

Call Center

Service

General

Call Center One (3344)

ACD Settings Campaigns Change History

10DMT (72491)





🗐 Note

- For configuration of different call recording retention periods, contact Support or Client Services.
- Once a data file has aged beyond its retention period, an automated lifecycle management application removes the file and its metadata from the platform. Once a file is removed from the platform, it is no longer accessible.
- LiveVox can accommodate clients who want to archive call recordings themselves. Within a password-protected zip file, the call recordings are encoded as mp3s (see call recording file specifications below). In addition to the audio files, LiveVox also includes a CSV index file that contains metadata (agent, Result, etc.). Using this index file, clients can search for specific call recordings. Call recordings are available for download from the secure (SFTP) server for up to 2 weeks.

#### Call Recording File Specifications

Standard call recording file type is the mp3 format, stereo sound with a 16-bit resolution.

LiveVox uses the following audio codec and coder used to generate call recording mp3 files:

- Bitrate: 32bit, 8Khz, 16kbps.
- Codec: Mpeg audio layer 1/2 mpga.
- Library: Lame mp3.



#### Call Recording Encryption

- Call recordings are encrypted using keys generated and managed by LiveVox before they are written to disk. This encryption process is transparent to clients.
- Master keys are created for each client and necessary permissions are provided using a key management console maintained by the LiveVox Technical Operations group. LiveVox uses AES 256 encryption.
- Additionally, clients may choose to provide their PGP key for LiveVox to utilize when delivering recordings. The client's PGP key is used when a recording is downloaded from the platform (nightly zip call recording, or Call Recording report), and will be needed by the client to access the recording. LiveVox supports a 5000 character limit for PGP keys.

### Screen Recording

LiveVox provides configurable Screen Recording for each Agent Desktop which when enabled, captures all agent screen activities via the Agent Desktop Native application. Screen recording begins the moment agent goes into the *In Call* state and ends when agent selects a termination code or if the login session gets disconnected.

# **Note**:

- Enabling Agent Screen Recording must be requested through the Account Manager / Account Executive and comes at an additional cost.
- Agent Desktop Native application must be installed on agents' PC and is required for Agent Screen Recording.
  - Request Agent Desktop Native application through Client Services.
  - The 'Agent Desktop Native Installation' guide can be found on the User Hub.

Screen Recording settings can be found under the Client level Settings tab and in the Agent Desktop level Desktop Native tab.

To view the client level Screen Recording Settings, navigate to *Client>Settings* tab:



1 Client			
General Agent Portal Call Centers Campaigns Ch	ange History Phones Job History Jobs Messaging Port	tal Customization Security Settings Services Voice Pool	
General Settings			
Service Groups		Restrict Strategies Scope	
Language	English V	Time Zone	(GMT-04:00) Eastern Time
Contact Manager Settings			
Contact Management		Campaign Updates Contact Manager	
Days of Contact Retention	99999		
Contact Rules			
Contact Max Attempts Per Day	0	Contact Max Phone Attempts Per Day	0
Contact Max Attempts Lifetime	0	Contact Max Phone Attempts Lifetime	0
Dialing Profile	LV_Standard_SDR_A (321)		
KPI Settings			
Service Level Seconds	20	Default Service Level Formula	Abandoned Calls Count (1)
Screen Recording Settings			
Screen Recording Enabled		Days of Screen Recordings	15 🗸
Defaults			
Strategy	Standard (32315)	Requeue Strategy	Std Requeue (32316)
AM Option	Select One	Voice	Julie
Scrub	None 🗸		
Advanced Features			
Partitioning		Report Only After All Retries	
Vertical	BPO 🗸	Campaign Appends Allowed	
Phone DNC Type	Dial-Time Phone DNC	Days Of CallRecordings	3653 🗸
Shadow Audio Packages	Pac2 (10041)		
Client Site Agent Site			Save Save

Figure 3: Client editor - Settings tab

**Screen Recording Settings:** 

- **Screen Recording enabled** This is a view-only setting. If enabled, the Screen Recording Options are available in the Desktop Native tab of Agent Desktop editor.
- **Days of Screen Recording** This is a view-only setting which displays the number of days the screen recordings are hosted on the platform. The available options are: 3, 15, 30.



To configure the Screen Recording options available in the Agent Desktop editor, navigate to *Agent Desktop > Desktop Native* tab:

sktops : Agent DID (21	443)	~			
sktop ID: 21443 N	ame : Agent DID	Description	Agent DID	Max C	conference Parties : 3
ent Panel: 🔘 🔲 Ag	gent Panel + Extended Pane	l:	ook Enabled :		
eneral ScreenPop Desi	ktop Native Associated E	ntities Change History Exten	ded Panel Messagebook		
ettings					
ative Mode	Optional V	Update Strategy	Ok 🗸	Whitelist Addresses	
creen Recording Options					
creen Recording Enabled		Format	webm	Bitrate (kbps)	256 🗸
ramerate (FPS)	30 🗸	Days of Screen Recordings	15 🗸		

Figure 4: Agent Desktop editor - Desktop Native tab

The Screen Recording Options section is accessible through the Desktop Native tab only if screen recording is enabled internally and when enabled will display the following configurable options:

- **Screen Recording Enabled** When enabled, the agents' screen is recorded. Multiple monitors are captured in the screen recording.
- Format The screen recordings are processed in WebM format.
- **Framerate (FPS)** Number of frames displayed per second for a video. Available options: 10, 20, 30. The default setting is 30.
- **Bitrate (kbps)** Number of bits that are conveyed per unit of time. Available options: 128, 256, 512, 1024. The default setting is 128.
- **Days of Screen Recordings** Number of days the screen recordings are hosted on LiveVox. Available options: 3, 15, 30. *Contact Sales Account Manager for storage fee information.*



## Call Recording Report

The Call Recording report is available to permitted users through the LiveVox Portal Review tab. Depending on access level, users may be able to access the call recording report, download (as PDF, Excel, and CSV file), playback multimedia screen recordings (audio and video), and/or stream and download call recordings. Users can use the call recording report search tool to choose the parameters for generating the report. Once the report is generated, users can playback the call recording or download it in mp3 format as well as playback the screen recordings. A maximum of 10 accounts can be searched with a comma delimited string within a single search. A search range (i.e. the number of days which can be queried each time) of up to 730 days is available.

- In the Call Recording Report, individual call recordings are played back from the Audio Play column via an in-browser media player.
- The mp3 file can be downloaded via the Audio Download button.
- Users can playback multimedia screen recording from the Video Play button via an inbrowser media player.

Sample Report:

Dates (MM/	DD/YYYY)		From 01/	01/2018	3 👮 То	04/16/2018	<b>.</b>									
Call Center			Select Ca	II Cente	r 🗸				Service	S	elect Servi	ce	<b>~</b>			
Campaign			Select Ca	impaign	~				Campaign Patter	n						
Phone Diale	d								Account							
Agent			Select Ag	ent	<b>~</b>				Result	Se	elect Multip	le Results				
Sort By			Call Start	Time	~				Transfer Connect	Duration Bet	ween		and			
Resu	ilts															
	ilts Name	Account	Phone	Agent	Session	Date	Transfer Connect		Transfer Connect	Campaign	_	Outcome	Au	idio Play	Audio	
Service	Name	Account scrtest12	Phone 6503517528	-	Session U93DET5A698642	Date Thu Jan 25 2018	Connect 2:24:55	End 2:25:40	Connect Duration		- <sup>01-</sup> Ope	Outcome erator Transfer	Au	udio Play	Audio Download	Ρ
Service	Name			A			Connect	End	Connect Duration 44 2006 24-20	Campaign 311_MANUAL_CALLS_ 118 311_MANUAL_CALLS_ 118			Au		Download	P
Service nual	Name	scrtest12	6503517528	A	U93DET5A698642 U9B14T5A72B991	Thu Jan 25 2018	Connect 2:24:55 AM 1:54:11	End 2:25:40 AM 1:56:52	Connect Duration 44 2006 24-20 161 2006 31-20 357 2006 31-20	311_MANUAL_CALLS 018 311_MANUAL_CALLS 018 336_MANUAL_CALLS 018	01- AGI Har 01- AGI Har	erator Transfer ENT - Attorney	Au	•	Download	Vie
Resu Service nual manual manual	Name	scrtest12 dk	6503517528 5162134816	A A A	U93DET5A698642 U9B14T5A72B991 U9BA7T5A72BAF4	Thu Jan 25 2018 Thu Feb 01 2018	Connect 2:24:55 AM 1:54:11 AM 2:00:05	End 2:25:40 AM 1:56:52 AM 2:06:02	Connect Duration 44 2006 24-20 161 2006 31-20 357 2006 31-20	311_MANUAL_CALLS_ 018 311_MANUAL_CALLS_ 018	01- AGI Har 01- AGI Har 01- AGI Har	erator Transfer ENT - Attorney ndling ENT - Attorney	Au	•	Download	P

Figure 5: Call Recording Report - results

# la Note:

- If a client has call recordings that go back for over two years, those call recording requests must be submitted through Client Services.
- Clients can only playback the video file. Download is not supported at this time.



Sample Report displaying the playback of screen recording via an in-browser media player through the Call Recording report:

Dates (MM/DD//////)														
Call Center	From 05/10/ Select Call C		05/10/2018		-	Service			Select S					
Campaign	Select Call C					Campaign Patte			Select a	Service 🗸 🛄				
Jampaign Phone Dialed	Select Camp	paign 🗸				Account	in .							
	Coloritation								Colored Ad	And Decision				
Agent	Select Agent					Result	12 12		in the second second	lultiple Results				
Sort By	Call Start Tin	me 🗸				Transfer Conne	ct Duration		Between	ar	id			
Original Account Number	<u></u>													
													1000	
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n (Sed — — — — ) an Ad Mar Pring Water Ad — Otto The Read Section (	- methodoctoschosenost	- B & Saaa Baar Biel, Baarlage - Intel/Herro	a D (au chaine an									Exp	ort to <u>PDF</u> Ex	ccel CSV
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	Construction of the second of		Alt Office Challenger La. 2	ent )LE AN	U15C07T5AF4399E U1848F6T5AF43A63 U1ED87T5AF43DBE	Thu May 10 2018 Thu May 10 2018 Thu May 10 2018	Connect 8:23:20 AM 8:26:41 AM 8:41:04 AM 9:30:24	End 8.24:54 AM 8.30:16 AM 8:47:04 AM 9:32:30	Connect Duration 94 214 359	33205_CALLBACK_CALLS_05- 10-2018 332205_CALLBACK_CALLS_05- 10-2018 33205_CALLBACK_CALLS_05- 10-2018	AGENT - CUST 4 AGENT - CUST 2 AGENT - CUST RPC 5	Audio Play	Audio	Video Play
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Figure 6: Call Recording Report – Screen Recording playback